## **INCOME & EXPENDITURE**

| Income                | Monthly (net) | Monthly (gross) | Year (net) | Year (gross) |
|-----------------------|---------------|-----------------|------------|--------------|
|                       |               |                 |            |              |
| Salary / wages        |               |                 |            |              |
| Dividends             |               |                 |            |              |
| Pension               |               |                 |            |              |
| Rental                |               |                 |            |              |
| Savings & investments |               |                 |            |              |
| Maintenance           |               |                 |            |              |
| Benefits              |               |                 |            |              |
| Other                 |               |                 |            |              |
|                       |               |                 | '          |              |
| TOTAL INCOME          |               |                 |            |              |

| Expenditure   | Monthly | Year |  |
|---|---------|------|--|
|   |         |      |  |
| Mortgage / rent   |         |      |  |
| Debts (credit cards / loans / car finance)                    |         |      |  |
| Council tax   |         |      |  |
| Utilities (gas / electric / water)                            |         |      |  |
| Telephone / mobile  |         |      |  |
| TV & internet   |         |      |  |
| Food / day-to-day   |         |      |  |
| Travel (car / tax / fuel / annual services / other transport) |         |      |  |
| Insurances (life / home / car)                                |         |      |  |
| Childcare   |         |      |  |
| Leisure (subscriptions / meals out / hobbies / entertainment) |         |      |  |
| Clothing  |         |      |  |
| Holidays  |         |      |  |
| Savings   |         |      |  |
| Pensions  |         |      |  |
| Other   |         |      |  |
|   |         |      |  |
| TOTAL EXPENDITURE   |         |      |  |
|   |         |      |  |

